



NATIONAL ASSOCIATION OF
STATE TREASURERS

2017 NAST Legislative Conference



February 12-14, 2017 | Grand Hyatt Hotel | Washington, DC



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2017 NAST Legislative Conference



Welcome to the 2017 National Association of State Treasurers (NAST) Legislative Conference!

I am honored to represent my colleagues as NAST President for 2017 and look forward to working with each of you as we work to build on the progress made under my predecessors. With your support and attendance at this year's Legislative Conference, as well as May's Treasury Management Training Symposium in Minneapolis and September's Annual Conference in Boston, NAST is poised to have another successful year.

The Legislative Conference provides a great start for NAST with a strong slate of programs and events. This week will feature a top notch set of panels and an opportunity to interact with incoming administration officials and congressional representation as we continue to advocate for issues important to our membership during this time of transition in Washington.

I want to thank the entire NAST leadership team for their continued work improving the organization and delivering benefits to the membership. The hard work of the Executive Committee, Standing Committees, Corporate Affiliates and NAST staff has laid the groundwork for NAST's dynamic growth. I am privileged to have the support of an excellent leadership team including Treasurer Beth Pearce of Vermont, NAST's Senior Vice President, and Treasurer Mark Gordon of Wyoming, NAST's Secretary-Treasurer, as well as the entire Executive Committee.

I welcome you all to the nation's capital and look forward to seeing you at NAST events throughout the year.

A handwritten signature in blue ink that reads "Ken Miller". The signature is fluid and cursive.

Ken Miller
NAST President
State Treasurer of Oklahoma

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CONFERENCE AGENDA

SUNDAY, FEBRUARY 12 *Dress for the Day: Business Casual*

1:00 - 1:45 P.M.

NIPF BOARD (Tiber Creek A/B)
PENSION COMMITTEE (Declaration A)
TAX COMMITTEE (Lincoln Boardroom)

2:00 - 2:45 P.M.

FINANCIAL EDUCATION & EMPOWERMENT COMMITTEE (Declaration A)
CORPORATE AFFILIATE BOARD (Penn Quarter A/B)
HOLD: NAST ISSUE MEETING (Lincoln Boardroom)

2:45 - 3:00 P.M.

BREAK (Penn Quarter A/B Foyer)

3:00 - 3:45 P.M.

LEGISLATIVE COMMITTEE (Penn Quarter A/B)
NAST FOUNDATION BOARD (Tiber Creek A/B)

4:00 - 5:30 P.M.

NAST EXECUTIVE COMMITTEE (Penn Quarter A/B)
CSPN FEDERAL INITIATIVES COMMITTEE (Tiber Creek A/B)

6:00 - 7:30 P.M.

OPENING RECEPTION (Grand Hyatt Grand Foyer)

MONDAY, FEBRUARY 13 *Dress for the Day: Business*

7:30 - 8:30 A.M.

BREAKFAST (Constitution Ballroom A/B)

8:45 - 8:50 A.M.

PRESIDENT'S WELCOME REMARKS (Constitution Ballroom A/B)

- NAST President Ken Miller, State Treasurer (OK)
-

8:50 - 9:50 A.M.

PLENARY SESSION (Constitution Ballroom A/B)

The Trump Administration and the 115th Congress: What are the Changes, Who are the Key Players and How can NAST Members Most Effectively Work with a Changing Federal Government?

Moderator: Treasurer David Damschen (UT)

- Jim Febeo - Senior Vice President, Head of Federal Government Relations, Fidelity Investments
 - Susan Hirschmann - CEO, Williams & Jensen
 - Christopher Lucas - Director of Government Affairs, BNY Mellon
-

9:50 - 10:00 A.M.

BREAK (Constitution Foyer)

10:00 - 11:00 A.M.

PLENARY SESSION (Constitution Ballroom A/B)

How will the 2017 General Election Impact the Economy and Monetary Policy?

Moderator: Treasurer Mark Gordon (WY)

- Laurie Brignac - Head of Global Liquidity Portfolio Management, Invesco
 - Richard Rubin - U.S. Tax Policy Reporter, The Wall Street Journal
 - Zachary Warmbrodt - Financial Services Reporter, Politico
-

11:00 - 11:15 A.M.

BREAK (Constitution Foyer)

11:15 A.M. - 12:15 P.M.

PLENARY SESSION (Constitution Ballroom A/B)

The Changing World of Cyber Security: What are the Newest Developments and What are Congress, the Administration and the Private Sector Doing to Combat Cybercrime?

Moderator: Treasurer John Chiang (CA)

- Justin Deck - Senior Vice President, Strategic Intelligence Analysis Group, Citi
 - Scott Miller - Professional Staff Member, House Permanent Select Committee on Intelligence
 - Ellen Rinaldi - Chief Information Security Officer, Vanguard
-

12:30 - 2:00 P.M.

LUNCH WITH KEYNOTE (Constitution Ballroom A/B)

Introduction: NAST President Ken Miller, State Treasurer (OK)

KEYNOTE SPEAKER: Robert Costa - Reporter, The Washington Post
(Bio on page 8)

2:15 - 3:15 P.M.

PLENARY SESSION (Constitution Ballroom A/B)

Tax Reform: Is This the Year? Leading Experts Discuss Tax Reform and the Likelihood of Enactment in 2017

Moderator: Treasurer Nancy Kopp (MD)

- Larry Chadwick - Vice President, Federal Government Relations, TIAA
 - Preston Rutledge - Tax and Benefits Counsel, Majority Tax Staff, Senate Committee on Finance
 - Pierce Scranton - Executive Director, Global Government Relations & Public Policy, JPMorgan Chase
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3:30 - 4:30 P.M.

NIPF EXECUTIVE MANAGEMENT TRACK BOARD (Penn Quarter A)

6:00 - 7:30 P.M.

CONFERENCE RECEPTION AT OCCIDENTAL GRILL

Occidental Grill & Seafood is walkable from the Grand Hyatt Hotel. For those who prefer taking a shuttle, we will have three busses running loops, departing the Grand Hyatt beginning at 5:45 p.m., with the last bus returning to the hotel at approximately 7:45 p.m.

TUESDAY, FEBRUARY 14 *Dress for the Day: Business*

8:00 - 9:00 A.M.

BREAKFAST WITH KEYNOTE (Constitution Ballroom A/B)

Introduction: Treasurer Ron Henson (LA)

KEYNOTE SPEAKER: Senator John Kennedy (LA) (Bio on page 8)

9:15 - 10:15 A.M.

PLENARY SESSION (Constitution Ballroom A/B)

What will the 115th Congress Hold for 529 College Savings Plans and ABLE Programs?

Moderator: Treasurer Young Boozer (AL)

- Colin Brainard – Deputy Chief of Staff, Office of Representative Lynn Jenkins (R-KS)
- Robert Moran – Deputy Education Policy Director, Senate Committee on Health, Education, Labor and Pensions
- Christopher Toppings – Deputy Legislative Director, Office of Senator Richard Burr (R-NC)

10:15 - 10:30 A.M.

BREAK (Constitution Foyer)

10:30 - 11:30 A.M.

PLENARY SESSION (Constitution Ballroom A/B)

The Trump Administration's Infrastructure Investment Proposal and Potential Congressional Action in the 115th Congress

Moderator: Treasurer Jeffrey Barnette (DC)

- Robert Andres – Tax and Economic Policy Advisor, Senate Finance Committee
- Chris Vieson – Deputy Staff Director, House Transportation and Infrastructure Committee
- Trump Administration Official (Invited)

11:30 - 11:35 A.M.

PRESIDENT'S CLOSING REMARKS (Constitution Ballroom A/B)

- NAST President Ken Miller, State Treasurer (OK)



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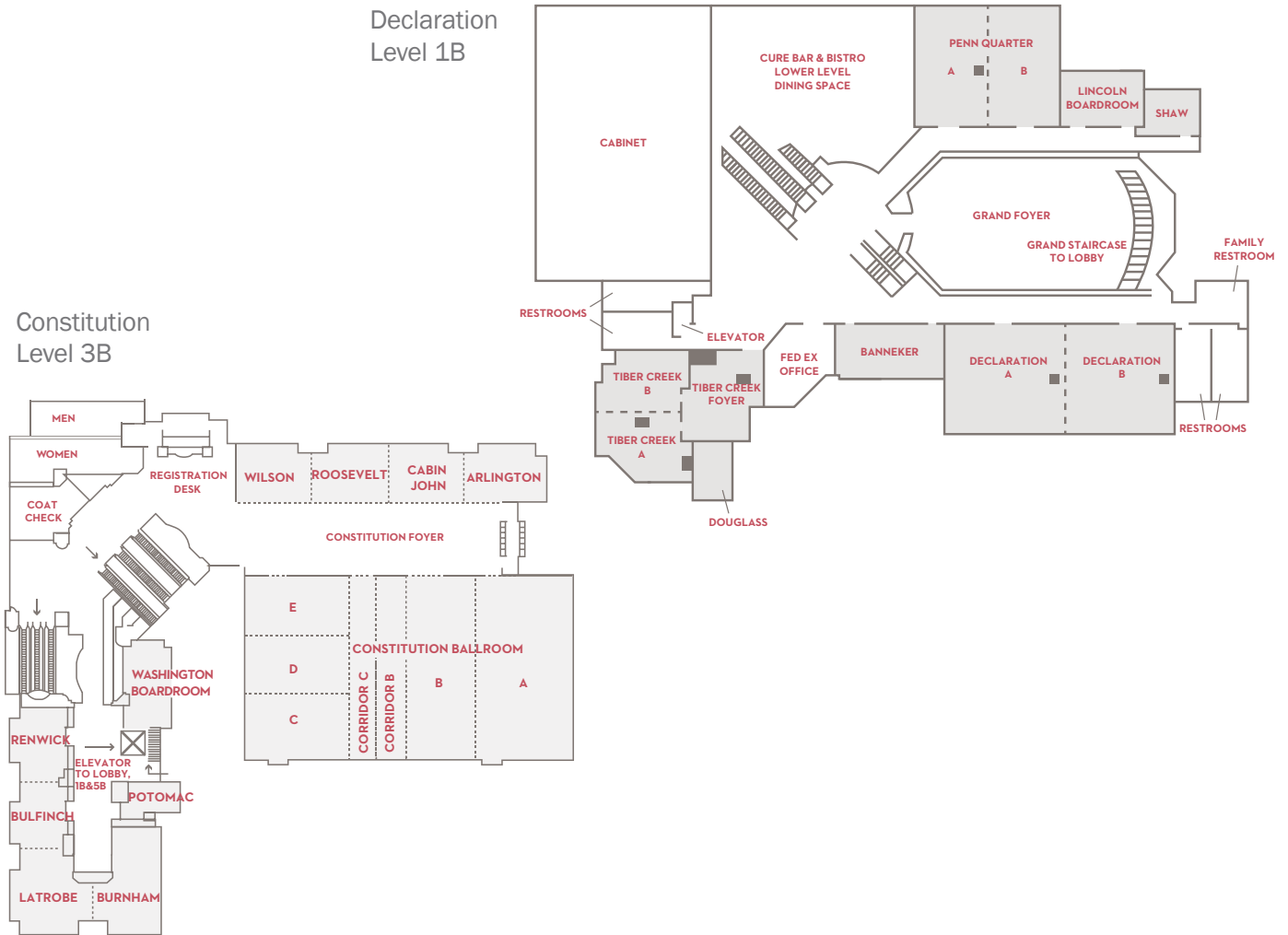
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Grand Hyatt Hotel

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Guests may access complimentary wifi using the network: Hyatt Meeting and passcode: NAST2017.

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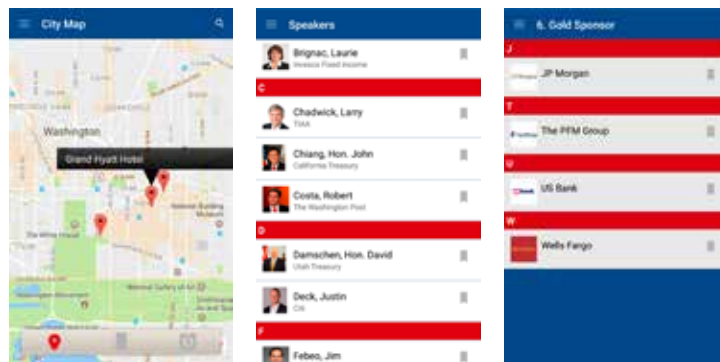
Downloading the App

There are two ways to download the conference app:

1. If you have a QR Code reader on your phone, scan this:



2. Or, search for "NAST Conferences" in your app store. Once the app is downloaded, click the 2017 Legislative Conference and enter the event code "washington2017". Check out nast.org for details about how to login to your account and personalize your profile, schedule and more!



KEYNOTE SPEAKER BIOS

Monday, February 13: Conference Lunch



Keynote Address: Robert Costa

Robert Costa is a national political reporter for the Washington Post and a political analyst for NBC News and MSNBC.

He covers presidential politics and Congress, and frequently appears on "Meet the Press," "Morning Joe," and PBS's "Charlie Rose." His recent work has focused on the power struggles within the Republican Party and, for the past two years, on President Donald Trump's political career. He previously was National Review's Washington editor, a CNBC political analyst and a fellow at the Wall Street Journal. The New Republic called him "the most important reporter in the country" during his coverage of the 2013 government shutdown and Washingtonian magazine has said he is "one of the next generation of journalists worth following." He is a graduate of the University of Notre Dame, where he is a member of the board of trustees, and earned a master's degree in politics from the University of Cambridge. He lives in Washington, D.C.

Tuesday, February 14: Conference Breakfast



Keynote Address: Senator John Neely Kennedy

John Kennedy was elected to the U.S. Senate in 2016. He has built a distinguished career as a

conservative champion for the people of Louisiana and a dedicated watchdog of taxpayer money.

Kennedy serves on the Appropriations, Banking, Housing & Urban Affairs, Budget, Judiciary and Small Business & Entrepreneurship committees in the U.S. Senate.

Prior to his election to the Senate, Kennedy was state treasurer of Louisiana for five terms. As treasurer, he oversaw the state's multi-billion-dollar investment portfolios. He also oversaw local and state bond issues and returned millions of dollars in unclaimed property each year.

Prior to his position as Treasurer, Mr. Kennedy served as secretary of the Department of Revenue, special counsel to Governor Roemer and secretary of Governor Roemer's Cabinet. He was also an attorney and partner in the Baton Rouge and New Orleans law firm of Chaffe McCall.

Mr. Kennedy graduated magna cum laude in political science, philosophy and economics from Vanderbilt, was president of his senior class, and elected to Phi Beta Kappa. He received his law degree from the University of Virginia and his B.C.L. degree from Oxford University in England where he was a First Class Honors graduate.

Mr. Kennedy has been an adjunct professor at LSU Law School and a volunteer substitute teacher for public schools. He resides in Madisonville, Louisiana, with his wife Becky and their son, Preston. They are founding members of the North Cross United Methodist Church.



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About NAST

The **National Association of State Treasurers** was founded in 1976 to provide a forum for state treasurers to share information and learn from each other. NAST seeks to provide advocacy and support that enables member states to pursue and administer sound financial policies and programs benefiting the citizens of the nation.

Membership is composed of all state treasurers or state finance officials with comparable responsibilities from the United States, its commonwealths, territories, and the District of Columbia. The private sector is represented through the Corporate Affiliate Program that was established to build professional relationships and foster cooperation between the public and private sectors.

The association serves its members through educational conferences and webinars, a variety of working groups, policy advocacy and publications that provide information about developments in public finance.



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TREASURY MANAGEMENT TRAINING SYMPOSIUM

May 9-12

Marriott Minneapolis City Center — Minneapolis, Minnesota

ANNUAL CONFERENCE

September 16-20

Boston Marriott Long Wharf — Boston, Massachusetts

2018 CONFERENCES

LEGISLATIVE CONFERENCE

February 11-13

Grand Hyatt Hotel — Washington, DC

TREASURY MANAGEMENT TRAINING SYMPOSIUM

June 4-8

Buena Vista Palace Hotel & Spa — Lake Buena Vista, Florida

ANNUAL CONFERENCE

September 29-October 3

The Scottsdale Resort at McCormick Ranch — Scottsdale, Arizona



NATIONAL ASSOCIATION OF STATE TREASURERS

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