



NATIONAL ASSOCIATION OF  
STATE TREASURERS

## 2015 NAST Legislative Conference



March 22-25, 2015 | Mandarin Oriental Hotel | Washington, DC

# Conference Agenda

Sunday, March 22

**6:30 PM – 9:00 PM**

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**NAST TREASURERS-ONLY DINNER**

Old Ebbitt Grill – The Cabinet Room  
675 15th Street, NW; Washington, D.C.  
(202) 347-4800

Monday, March 23

**TBD**

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**TREASURERS-ONLY WHITE HOUSE MEETING**

The White House

**TBD**

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**NAST EXECUTIVE COMMITTEE MEETING**

Mandarin Oriental Hotel

**TBD**

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**NAST FINANCE COMMITTEE MEETING**

Mandarin Oriental Hotel

**TBD**

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**NAST LEGISLATIVE COMMITTEE MEETING**

Mandarin Oriental Hotel

**TBD**

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**SDMN BOARD MEETING**

Mandarin Oriental Hotel

**1:30 – 2:30 PM**

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**NAST CORPORATE AFFILIATE ADVISORY BOARD MEETING**

Mandarin Oriental Hotel

**6:00 – 7:30 PM**

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**NAST LEGISLATIVE CONFERENCE OPENING RECEPTION**

Mandarin Oriental Hotel

Tuesday, March 24

**8:00 – 8:45 AM**

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**NAST LEGISLATIVE CONFERENCE  
BREAKFAST**

Mandarin Oriental Hotel

**9:00 – 9:45 AM**

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**WELCOME AND MORNING KEYNOTE  
ADDRESS**

**Welcome:** NAST President David Lillard (TN)

**Keynote:** TBA

**9:45 – 10:45 AM**

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**MUNICIPAL BOND GOVERNMENT PANEL**

**Moderator:** TBA

**Panelists:**

- Kent Hiteshow; Director, Office of State and Local Finance; U.S. Department of the Treasury
- TBA
- TBA

**10:45 – 11:00 AM**

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**NETWORKING SESSION**

**11:00 AM – 12:00 PM**

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**MUNICIPAL BOND SDMN PANEL**

**Moderator:** TBA

**Panelists:**

- TBA
- TBA
- TBA

**12:15 – 1:45 PM**

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**CONFERENCE LUNCHEON AND SPEAKER**

**Lunch Speaker:** TBA

**2:00 – 3:00 PM**

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**2015 COLLEGE SAVINGS PLAN ISSUES IN  
CONGRESS**

**Moderator:** TBA

**Panelists:**

- TBA
- TBA
- TBA

**3:00 – 3:15 PM**

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**NETWORKING SESSION**

**3:15 – 4:15 PM**

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**THE PATH FORWARD: CSPN ADVOCACY IN  
2015**

**Moderator:** Treasurer Young Boozer (AL)

**Panelists:**

- Joan Marshall, Executive Director, College Savings Plans of Maryland
- Mary G. Morris, Chief Executive Officer, Virginia529

**6:00 – 8:00 PM**

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**NAST FOUNDATION RECEPTION**

Honeywell Government Affairs Offices  
101 Constitution Avenue, NW; Suite 500 West  
Washington, D.C. 20001

**PLEASE NOTE:** Additional contribution required.  
No transportation is provided.

Wednesday, March 25

**7:00 – 7:45 AM**

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**CONFERENCE BREAKFAST**

Mandarin Oriental Hotel

**8:00 – 8:15 AM**

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**BUS TRANSPORTATION TO CAPITOL HILL**

**8:30 – 10:30 AM**

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**CONGRESSIONAL BRIEFINGS**

106 Dirksen Senate Office Building

**11:00 AM – 3:00 PM**

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**MEETINGS WITH SENATE FINANCE AND  
HOUSE WAYS AND MEANS COMMITTEE  
MEMBERS**

# General Information

## Who Is Eligible to Attend?

The Legislative Conference is open to NAST, CSPN, NAUPA and SDMN government members and NAST Corporate Affiliate members only. NAST Corporate Affiliate membership must be paid in full in order to attend the conference. **Registration for the NAST Foundation Reception is separate from the conference registration.**

## Fees

### Legislative Conference

• State Treasurers, Treasury Staff.....	\$ 600
• CSPN, NAUPA, and SDMN (government officials only).....	\$ 600
• Other Government Officials.....	\$ 850
• NAST Corporate Affiliates.....	\$1,350
• Public Sector Spouse/Guest (non-business).....	\$ 300
• Private Sector Spouse/Guest (non-business).....	\$ 400

### NAST Foundation Reception Registration

• Non-government (per person).....	\$ 500
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## Accommodations

The **Mandarin Oriental Hotel** is the site of the NAST Legislative Conference. Located at 1330 Maryland Avenue, S.W., Washington, CD, 20024, the Mandarin Oriental Hotel offers the following special rates for NAST conference attendees:

- State treasurers, staff in treasury offices and other government officials: \$229
- Corporate or non-government attendees: \$310

To reserve your room, call the Mandarin Oriental Hotel at (202) 554-8588; indicate that you are with the National Association of State Treasurers and which rate is applicable for you. **The cut-off date for reservations is February 20, 2015.** Rooms at the special rates often sell out, so it is recommended that you make your reservations early!

## Travel

You may make your airline reservations through Altour, the official travel agency of NAST at (800) 445-0419, 8:00 a.m.-5:00 p.m. Eastern Standard Time or contact your travel agent directly.

## Attire

Business attire is appropriate for all business and social events. Business casual may be worn to the committee meetings on Monday.

## Cancellation Policy

A \$100 processing fee will be charged on all cancellations made by March 13, 2015. No refunds will be granted for cancellations made after March 13, 2015.

## Questions?

Questions about registration may be directed to Kathleen Young at (859) 276-1193 or [kyoung@nasact.org](mailto:kyoung@nasact.org).

## 4 Ways to Register

- Register online at [www.nast.org](http://www.nast.org)
- Mail registration and payment to: NAST, 2760 Research Park Drive, Lexington, KY 40511
- Overnight registration and payment to: NAST, 2760 Research Park Drive, Lexington, KY 40511
- Fax your completed registration form to: (859) 278-0507

### **Legislative Conference**

- State Treasurers, Treasury Staff..... \$ 600
- CSPN, NAUPA, and SDMN (government officials only)..... \$ 600
- Other Government Officials..... \$ 850
- NAST Corporate Affiliates..... \$1,350
- Public Sector Spouse/Guest (non-business)..... \$ 300
- Private Sector Spouse/Guest (non-business)..... \$ 400

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Agency/Firm: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Spouse/Guest Name (non-business): \_\_\_\_\_

Please describe any special dietary or accommodations needed:  
\_\_\_\_\_

### **NAST Foundation Reception Registration – \$500 per person (non-government)**

Name(s): \_\_\_\_\_

**Yes! I will help share NAST’s messages on Capitol Hill and participate in Wednesday’s Hill day and meetings.**

Enclosed is a check payable to NAST

Charge to:

American Express       MasterCard       Visa

Card Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Electronic payment may be made to:

Please indicate funds are for the following:

Traditional Bank, 49 W. Main Street,  
P.O. Box 326, Mt. Sterling, KY 40353  
Account Number 103918, ABA Number 042101514.

- Conference Registration: 355-111-11-43000-11106
- NAST Foundation Dinner: 365-111-60-43000-11131

## 2015 CONFERENCES

### **TREASURY MANAGEMENT TRAINING SYMPOSIUM**

May 12-15  
Westin Crown Center  
Kansas City, Missouri

### **NATIONAL INSTITUTE FOR PUBLIC FINANCE**

July 26-29  
Pepperdine University – Drescher Graduate Campus  
Malibu, California

### **ANNUAL CONFERENCE**

October 18-21  
Omni Hotel  
Nashville, Tennessee



NATIONAL ASSOCIATION OF  
STATE TREASURERS

#### **Headquarters Office**

2760 Research Park Drive  
Lexington, KY 40511  
(859) 244-8175

#### **Federal Relations Office**

444 N Capitol St, NW, Ste 401  
Washington, DC 20001  
(202) 624-8593

[www.nast.org](http://www.nast.org)