# Collateral Pools: Best Practices Speaker Bios

## Hon. Steve McCoy, Georgia State Treasurer

Steve McCoy serves as State Treasurer for Georgia, after being appointed to that position by the State Depository Board in November 2011. McCoy previously served as the deputy state treasurer and chief investment officer from August 2010 until November 2011. He is responsible for the management of approximately $11 billion of state and local government investments and oversight of the state's banking relationships as well as the Path2College 529 Plan. He currently serves on the boards of the state pension funds, the Georgia Financing and Investment Commission, the State Depository Board, the State Properties Commission and the Georgia Building Authority.

From 1993-97, McCoy served as the director of the Office of Treasury & Fiscal Services (now the Office of the State Treasurer). McCoy also served as executive director of the Georgia Environmental Facilities Authority from 1992-93.

From 1997-2010, he founded and managed an SEC registered investment advisory firm serving state and local governments. Prior to joining the state in 1993, McCoy spent 11 years in investment banking specializing in municipal finance.

McCoy earned a BBA in finance from the University of Georgia and an MBA from Georgia State University. He has served on the boards of several charitable foundations and is an active member of the Church of the Apostles in Atlanta. McCoy and his wife have been married 34 years and have two children.

## Hon. Young J. Boozer, III, Alabama State Treasurer

Young J. Boozer, III, was born in Birmingham and raised in Tuscaloosa. He earned the rank of Eagle Scout and received the Distinguished Eagle Scout Award. Boozer received his bachelor's degree in economics in 1971 from Stanford University and a master's degree in finance from the Wharton School at the University of Pennsylvania in 1973.

During the past four decades, Boozer's career in banking, finance and investments has taken him from Citibank in New York and Crocker National Bank in Los Angeles, to Coral Petroleum in Houston and

Colonial Bank in Montgomery. Boozer is married to the former Sally Jackson of Clayton, Alabama, and they have four children.

Boozer began his public service career duties as Deputy State Finance Director for Alabama Governor Bob Riley after retiring from banking in 2007. During his tenure in the Alabama Department of Finance, he played a key role in saving millions of taxpayer dollars through the restructuring of state bond debt and derivatives. Boozer left the Riley Administration in early 2010 to run for State Treasurer in his first race for elected office.

He is a member of and has held leadership roles in several organizations, including the Church of the Ascension in Montgomery where he served as a member of the vestry, the Montgomery Rotary Club of which he is a Past President, the Alabama Shakespeare Festival where he served as Chair of the Board of Directors and the Montgomery Academy where he served as Past Board President. He is a member of the Montgomery Committee of 100 and a member of the Class of XXIV of Leadership Alabama. Boozer has served in many capacities at his alma mater, Stanford University, including the board of trustees, chairman of the alumni association and was a recipient of the Stanford Medal.

## Mara Holley, Executive Vice President, Wells Fargo Bank

Mara Holley is an executive vice president and division manager in Government and Institutional Banking (GIB) at Wells Fargo. Based in Atlanta, she is co-head of the Government Banking Division, responsible for the eastern U.S. as well as the Transportation, Housing, and Public Power Specialty sectors.

## Craig Leyton, Director, Wells Fargo Securities

Craig is the Government & Institutional Banking (GIB) Liquidity Advisory Team Manager supporting three client divisions: Government Banking, Healthcare Financial Services, and Education and Nonprofit Banking

He has direct management accountability for the following:

· Setting & Executing Liquidity Strategies

· Recommending & Approving Deposit Pricing

· Public Funds Collateral Management

· Building & Maintaining Analytical Liquidity Tools

Prior to this role, Craig served as a Finance Manager supporting Government & Institutional Banking. Craig began his career in a rotational Finance Leadership Training Program, spending the bulk of his career in Finance strategically supporting both Retail & Wholesale Banking groups. He also spent some time in e-commerce leading a Measurement & Metrics team. He has led and executed multiple cross-functional, national strategies and day today partners to identify the best short-term liquidity options for our client’s needs.

Craig holds a bachelor's degree in Finance with an Economics concentration from Virginia Tech. Craig, married in 2010, has two children, ages 2 and 1month!

He is based in Charlotte, NC.

## Mike Nevins, Head of Government Banking, JP Morgan

Michael J. Nevins is Head of Government Banking in the Commercial Bank of J.P. Morgan. In this capacity, Mr. Nevins is responsible for J.P. Morgan's banking relationships with state and municipal agencies and authorities in the United States.

Previously, Mr. Nevins was Region Head, Northeast Government, Not-forProfit and Healthcare Banking (GNPH) in the Commercial Bank of J.P.Morgan responsible for J.P.Morgan's GNPH Banking relationships with state and municipal departments, agencies and authorities, Higher Education, healthcare, International agencies and unions in the Northeastern United States.

Mr. Nevins has previously served as Chief Information Officer of the New York State Department of Labor. In that role, Mr. Nevins was responsible for operations and management of the Unemployment Insurance, Research and Statistics and Planning and Technology Divisions. Prior to his government service, Mr. Nevins was a Vice President of American Management Systems.

Additionally, Mr. Nevins retired as a Captain in the US Navy having served over 26 years. His assignments included active duty at sea and several assignments as Commanding Officer of Naval Reserve units. His last assignment was the Navy Emergency Preparedness Liaison Officer for New York State. In this role, he worked closely with the State Emergency Management Office.

He is a graduate of the US Naval Academy and holds an MPA degree from the University of Rhode Island. He serves on the Board of Directors of the Business Council of New York State and the Capital Region Chapter of the US Naval Academy Alumni Association.

## Jeffrey Sirota, Market Strategist, Government Banking, JP Morgan

Jeff Sirota is market strategist for JPMorgan's Government, Healthcare, Higher Education and Nonprofit (GHHN) Commercial Banking business unit. In this capacity, Jeff meets with GHHN clients with a focus on providing financial solutions within the

changing business and banking environment. Internally, he works with the Bank's leadership to identify and develop client service opportunities, product capabilities and analysis of GHHN's role in the communities in which the Bank operates.

Prior to rejoining JPMorgan in 2012, Jeff consulted with public and private sector CFOs and Treasurers to help them evaluate and optimize their balance sheets and improve their ability to serve customers and constituents.

Jeff is a graduate of Loyola University of Chicago with his MBA from the University of Chicago and JD from DePaul University.  Jeff lives in Wilmette, IL with his wife, Karen and their two daughters.