

# LEGISLATIVE CONFERENCE

NATIONAL ASSOCIATION OF STATE TREASURERS

# 20 23



Network Name:  
NAST Legislative  
Conference  
Password:  
PFMAM2023

The Watergate Hotel  
2650 Virginia Ave NW

Download our  
Conference  
App at  
[nast.org/app](https://nast.org/app)

Code: nastdc

# CONFERENCE AGENDA

All Speakers Are Listed In The App

## SUNDAY, FEBRUARY 12

- |                    |  |
|--------------------|--|
| <b>3:00-4:00PM</b> | ASPN Executive Board Meeting<br>Corning Room                     |
| <b>4:00-5:00PM</b> | NAST Executive Committee Meeting<br>Cecchi Ballroom              |
| <b>5:30-6:00PM</b> | New Member Welcome Reception<br>(Invitation Only)<br>Elmore Room |
| <b>6:00-7:30PM</b> | Welcome Reception at the Watergate<br>Hotel<br>Moretti Ballroom  |

## MONDAY, FEBRUARY 13

All Morning Events Held in the Moretti Ballroom

- |                      |   |
|----------------------|---|
| <b>7:30-8:40AM</b>   | Networking Breakfast  |
| <b>8:40-8:50AM</b>   | Welcome from Treasurer Josh Haeder<br>(SD), NAST President  |
| <b>8:50-9:05AM</b>   | Keynote: Adam Wendell, Deputy Director,<br>Office of Municipal Finance, Security and<br>Exchange Commission |
| <b>9:05-10:00 AM</b> | ABLE Today - Advocacy, Empowerment,<br>and Partnerships   |
| <b>10:15-11:15AM</b> | Tax-Exempt Bonds, Advance Refundings,<br>Financial Data Transparency Act - What's<br>Next                   |
| <b>11:30-12:30PM</b> | Working with Congress to Improve<br>Education Savings Options for All<br>American Families in 529 Plans     |

**12:30-1:45PM**

Networking Lunch and Presentation of  
the Chris Allen Award

## AFTERNOON BREAKOUT SESSIONS

**2:00-  
3:15PM**

Open Discussion on  
State-Facilitated  
Retirement Programs  
Cecchi Ballroom

**2:00-  
2:30PM**

The Role of the State  
Treasury Office and  
Federal Advocacy  
Timchenko Room

**2:00-  
4:30PM**

ABLE State Plans  
Network Meeting  
Elmore Room

**2:00-  
3:00PM**

RUUPA Uniform Law  
Commission Listening  
Session (Invitation  
Only)  
Corning Room

**3:30-4:30PM**

Corporate Affiliate Board Meeting  
Corning Room

**4:00-5:00PM**

Deputy Treasurer/Chief of Staff Caucus  
Meeting  
Cecchi Ballroom

**6:30-8:30PM**

Evening Reception in the Skyline  
Pavilion  
Kennedy Center

## TUESDAY, FEBRUARY 14

All Morning Events Held in the Moretti Ballroom

**8:00-9:00AM**

Networking Breakfast

**9:00-10:00AM**

Federal Impacts on State Unclaimed  
Property

**10:15-11:15AM**

Roundtable discussion: Congress passed  
the 529 rollover to Roth IRAs! Now  
what?!

## CONGRESSIONAL APPOINTMENTS

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