



NATIONAL ASSOCIATION OF
STATE TREASURERS

2022

Legislative Conference

MARCH 13-15 | WASHINGTON, D.C.



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EVENT CODE:
NASTDC

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NAST Legislative Conference
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PFMAM2022

SCHEDULE

SUNDAY, MARCH 13

🕒 2:00 PM – 3:00 PM 📍 Timchenko

Banking Committee Meeting

🕒 3:00 PM – 4:00 PM 📍 Corning

CSPN Federal Initiatives Committee Meeting

🕒 3:15 PM – 3:45 PM 📍 Cecchi Ballroom

Foundation Board Meeting

🕒 4:00 PM – 5:00 PM 📍 Cecchi Ballroom

Executive Committee Meeting

🕒 5:30 PM – 6:00 PM 📍 Moretti Ballroom

New Members & First-time Attendees
Welcome Reception

Invitation only

🕒 6:00 – 7:30 PM 📍 Moretti Ballroom

Welcome Reception

Joining us at the reception will be the Watergate hotel historian. Not only will he give a detailed narrative of the famous break in across the street at the DNC headquarters, but he'll open up room 214 so you can stand where the burglars were observed not once, but twice breaking into the offices. If you think you know the history of the Watergate break in, you will be amazed at how much more you'll learn! Tours will occur throughout the reception.

MONDAY, MARCH 14

🕒 7:30 – 8:45 AM 📍 Moretti Ballroom

Networking Breakfast

🕒 8:45 – 9:00 AM 📍 Moretti Ballroom

NAST President's Welcome

SPEAKER: Treasurer Shawn Wooden (CT), NAST President

🕒 9:00 – 10:00 AM 📍 Moretti Ballroom

Infrastructure and Investment – The Role of State Treasuries in the Build Back Better and Bipartisan Infrastructure Investment and Jobs Acts

Kick off the conference with an in-depth discussion of the federal government's investments in infrastructure and jobs, and the role of Treasurers' offices in distributing funds. From inception to fruition, hear from experts on the long-term plans that must be implemented.

MODERATOR: Treasurer Josh Haeder (SD), NAST Senior Vice President

SPEAKER: Matthew E. Neuringer, Senior Associate, Orrick

🕒 10:15 – 11:15 AM 📍 Moretti Ballroom

The Future of Retirement – Secure 2.0/RISE Act

Congress aims to build upon recent efforts to address the looming retirement crisis. This session provides an opportunity to discuss the bipartisan efforts to create greater opportunities for Americans to save for their retirements and the potential obligations of employers and states in those efforts.

MODERATOR: Treasurer Deborah Goldberg (MA)

SPEAKERS:

- Rep. John Larson (D-CT), Chair, Ways and Means Social Security Subcommittee (Invited)
- Lynden Lyman, Executive Consultant, Kelmar Associates
- Anthony Roda, Principal, Williams and Jensen

*All events are at the Watergate Hotel unless otherwise noted. Maps of the hotel are available in the conference app.

🕒 11:30 – 12:30 PM 📍 Moretti Ballroom

529/ABLE Plans – Growth and Expansion

Engage with key Congressional staffers on ABLE and college savings programs. Ask questions about the ABLE Age Adjustment Act, the Saving To Achieve a Better Life Experience Act, and other legislation that Congress is considering to improve these plans.

MODERATOR: Treasurer Fiona Ma (CA), ABLE Network Chair

SPEAKERS:

- Kathryn Chakmak, Legislative Assistant, Tax Policy Advisor, Rep. Jason Smith (R-MO)
- Kristen Flukey, Senior Legislative Assistant, Congresswoman Cathy McMorris Rodgers (R-WA)
- Michael Gamel-McCormick, Disability Policy Director, Senator Bob Casey (D-PA), Chair, Special Committee on Aging

🕒 12:30 – 1:45 PM 📍 Moretti Ballroom

Networking Lunch

Presentation of the Chris Allen Memorial Award for Outstanding Advocacy in Public Finance

🕒 2:00 – 4:00 PM 📍 Elmore

ABLE Committee Meeting

🕒 2:00 – 3:00 PM 📍 Cecchi Ballroom A

Treasury Savings Bond Update



AT A GLANCE

🕒 2:00 – 2:30 PM

Breakout Sessions I

1. Lobbying 101 📍 **Timchenko**
2. Updates from State Retirement Savings Programs 📍 **Cecchi Ballroom B**
3. The Great Resignation and Covid: Impact on Public Sector Employment and How Employers Can Help 📍 **Corning**

🕒 2:45 – 3:15 PM

Breakout Sessions II

1. Learn about NAST's new FinWell Digital Platform 📍 **Timchenko**
2. Updates from State Retirement Savings Programs 📍 **Cecchi Ballroom B**
3. The Great Resignation and Covid: Impact on Public Sector Employment and How Employers Can Help 📍 **Corning**

🕒 3:30 – 4:30 PM 📍 **Corning**

Corporate Affiliate Board Meeting

🕒 4:00 – 5:00 PM 📍 **Cecchi Ballroom A**

Deputy Treasurers/Chiefs of Staff Caucus Meeting

🕒 6:00 – 8:30 PM 📍 **Anderson House**

Evening Reception at the Anderson House

The Anderson House is a Gilded Age mansion located on Embassy Row. Larz and Isabel Anderson used the house to entertain the social and political elite of America and abroad, as well as to showcase their collection of fine art and historic artifacts that the couple acquired in their extensive travels over the 40 years of their marriage. It now houses the Society of the Cincinnati's international headquarters and a research library on 17th- and 18th-century military and naval history. The house was listed on the National Register of Historic Places in 1971 and was further designated a National Historic Landmark in 1996.



Buses leave from the lobby of the hotel starting at 5:40 PM.



15 TUESDAY, MARCH 15

🕒 8:00 – 9:15 AM 📍 **Moretti Ballroom**

Networking Brunch

🕒 9:15 – 10:15 AM 📍 **Moretti Ballroom**

SAFE Banking – Bringing the Cannabis Industry Into Mainstream Banking

For this session, leaders of the cannabis banking issue will discuss and answer questions on the history, challenges, and prospects for SAFE banking laws that would allow legal cannabis businesses into the mainstream banking system.

MODERATOR: Treasurer Dave Young (CO)

SPEAKERS:

- Colin Anonsen, Senior Legislative Assistant, Congressman Ed Perlmutter (D-CO)
- Sabrina Bergen, SVP, Office of Strategic Engagement, American Bankers Association
- Jim Esquea, Vice President Public Affairs, Scotts Miracle-Gro

🕒 10:30 – 10:50 AM 📍 **Moretti Ballroom**

Keynote Address

SPEAKER: Rep. Hakeem Jeffries (D-NY), Chairman of the House Democratic Caucus

🕒 11:00 – 11:50 AM 📍 **Moretti Ballroom**

Electoral Debate

Attendees will hear a spirited debate from both sides of the aisle on the state of mid-year elections.

MODERATOR: Treasurer Shawn Wooden (CT), NAST President

SPEAKERS: Please see conference app

🕒 12:00 – 2:00 PM 📍 **Corning**

CSPN Board Meeting

Hill and Administration Advocacy Meetings

Take your knowledge and skills to policymakers. Since each office has its own COVID protocols, please reach out to members of your delegation to schedule in-person or virtual meetings and take your knowledge and expertise on our key issues to them. As always, please let the NAST staff know if there are any follow-ups after your meetings.



APP CHALLENGE CODE:
PROGRAM

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