Strength in Numbers

Creating a powerful voice for public finance

National Association of State Treasurers

New Treasurers' Training

Class of 2023

Date: 02.12.23
Time: 9:00am to 3:00pm
Location: Cecchi Ballroom

Breakfast Begins at 8:15am

Welcome & Introductions

9:00am - 9:45am | Moderator: Hon. Josh Haeder (SD)

Welcome: Hon. Josh Haeder (SD) & Shaun Snyder (NAST)

Round Robin Introductions

Fundamentals of Cash Management, Investing and Banking Panel

9:45am - 10:45am | Introduction: Hon. Thomas Beadle (ND)

Panel: Hon. Henry Beck (ME), Hon. Young Boozer (AL), Karen Austin (IA)

Fiduciary Duties and the State Treasury Panel

11:00am - Noon | Moderator: Hon. Deborah Goldberg (MA)

Panel: Hon. Michael Frerichs (IL) and Hon. Stacy Garrity (PA), and Hon. David Lillard (TN)

Lunch Served from 12:00 - 12:30pm

Notes

Debt Issuance and Bond Management Panel

12:30pm - 1:30pm | Introduction: Hon. Rachael Eubanks (MI)

Panel: Jim MacDonald (MA) and Mark Pascarella (IN)

Get to know the NAST Networks: State Debt Management Network (SDMN)

1:30pm - 1:50pm | Introduction: Dillon Gibbons (NAST)

Panel: Hon. Rachael Eubanks (MI), Jim MacDonald (MA), and Mark Pascarella (IN)

Get to know the NAST Networks: ABLE Savings Plans Network (ASPN)

1:50pm - 2:10pm | Introduction: Chris Hunter (NAST)

Speaker: Hon. Stacy Garrity (PA)

Get to know the NAST Networks: College Savings Plans Network (CSPN)

2:10pm - 2:30pm | Introduction: Chris Hunter (NAST)

Speaker: Rachel Biar (NE)

Notes

Notes

Get to know the NAST Networks: National Association of Unclaimed Property Administrators (NAUPA)

2:30pm - 2:50pm | Introduction: Jeremy Dawson (NAST)

Speakers: Hon. Dave Young (CO), Meaghan Aguirre (NE), and Mark Bracken (MA)

Final Questions & Comments

2:50pm - 3:00pm | Moderator: Hon. Josh Haeder (SD)