ADVOCACY IN MOTION

Uniting Expertise for Impactful Outcomes

National Association of State Treasurers

New Treasurers' Training

Class of 2025

Date: 03.09.25
Time: 9:00am to 3:00pm
Location: Meeting Room 12/13/14

Breakfast Begins at 9:00am

Welcome & Introductions

9:30am - 10:15am

Welcome: Hon. Thomas Beadle (ND) & NAST President; Hon. Rachael Eubanks (MI) & NAST Sr. Vice President; Hon. Daniel Elliott (IN) & NAST Secretary Treasurer; Hon. Michael Frerichs (IL) & NAST Immediate Past President; Shaun Snyder, NAST CEO

Round Robin Introductions

Fundamentals of Cash Management, Investing and Banking Panel

10:30am - 11:15am

Panel: Hon. Young Boozer (AL) & NAST Banking Committee Chair; Jim MacDonald, First Deputy Treasurer (MA)

Guardians of Public Trust: Upholding Fiduciary Duty in State Treasury Operations

11:15am - Noon

Panel: Hon. Michael Frerichs (IL), Hon. Stacy Garrity (PA) & Hon. Dave Young (CO)

Lunch Served from 12:00 - 12:30pm

Notes

Debt Issuance and Bond Management Panel

12:30pm - 1:15pm

Panel: Hon. Rachael Eubanks (MI); Mark Pascarella, Director of Debt Management, Indiana Finance Authority

Get to know the NAST Networks: State Debt Management Network (SDMN)

1:30pm - 1:45pm

Speaker: Mark Pascarella, Director of Debt Management, Indiana Finance Authority & SDMN Chair; Dillon Gibbons, SDMN Director

Get to know the NAST Networks: ABLE Savings Plans Network (ASPN)

1:45pm - 2:00pm

Speaker: Bette Ann Mobley, Director, Maryland ABLE & ASPN Chair

Get to know the NAST Networks: College Savings Plans Network (CSPN)

2:00pm - 2:15pm

Speaker: Mary Morris, CEO, Commonwealth Savers & CSPN Chair

Notes

Notes

Get to know the NAST Networks: National Association of Unclaimed Property Administrators (NAUPA)

2:15pm - 2:30pm

Speakers: Hon. Carmen Pigler (DC), NAUPA President; Meaghan Aguirre, NE Deputy Treasurer and NAUPA Senior Vice-President; Jeremy Dawson, NAUPA Director

National Institute of Public Finance July 20-23 at Pepperdine University

2:30pm - 2:45pm

Speakers: Melissa Waller, NIPF Executive Program Director

Final Questions & Comments

2:45pm - 3:00pm