



Planning to submit a proposal for TMTS 2022? This document will help you prepare before you submit a proposal in the online system. This PDF is for informational purposes only to help you prepare. We suggest writing this out and then copy and pasting into the required fields. **Official submissions must be made online at [www.nast.org/proposals](http://www.nast.org/proposals).**

Step 1 - Select one of the following seven Learning Themes/Tracks (see below for suggested topics for each track):

- 529 College Savings Plans
- ABLE Savings Plans
- Banking & Cash Management
- Financial Education & Empowerment
- Innovations & Trends in the Treasury
- State Debt Issuance
- Unclaimed Property

Step 2 – Then fill in the following information in the required fields:

- Session title (No more than 10 words)
- Session description and learning objectives (Between 40-80 words)
- Skill level (Intermediate or Mastery)
- Description of audience engagement, such as group discussion, table activity, or polling.
- Facilitator’s information (This person may or may not be a speaker, but is the point of contact with whom NAST will communicate about this session.)
- Suggested or confirmed speakers’ information. NAST strives for diverse panels.

**Suggested Track Topics:**

To help you plan your submissions for TMTS, here are some topics that NAST members have identified as areas where specific training is needed. These topics are not all-inclusive, but have been identified as priorities for the networks and committees that are developing the program for 2022.

**529 College Savings Plans**

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| <ul style="list-style-type: none"> <li>● 529 History/Trends</li> <li>● Financial: literacy/ education</li> <li>● Investments: offerings/Investment trends/challenges</li> </ul> | <ul style="list-style-type: none"> <li>● Marketing/Outreach</li> <li>● Legislative &amp; Regulatory Updates</li> <li>● Technology: trends/advances/opportunities</li> <li>● Administering 529s: State perspective</li> </ul> |
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### **ABLE Savings Plans**

- Legislative and regulatory updates
- Investment strategies, governance and fiduciary responsibilities
- Outreach to families, eligible participants, social services
- Marketing, branding and messaging
- Other topics of interest to ABLE Administrators

### **Banking & Cash Management**

- Payment Innovations
- Collateral Management
- Treasury Operations
- Financial Fraud
- Economic Update
- Investment Management
- Regulations
- Cash Forecasting
- ESG and Sustainable investing

### **Financial Education & Empowerment**

- Best practices, successes and outreach strategies for statewide Financial Education programs for students, children and adults
- Ideas for incorporating Financial Education into other Treasury programs/agencies
- Statewide legislation regarding financial education requirements including discussion on funding, commissions/councils, etc

### **State Debt Issuance**

- Municipal securities
- Issuance and post-issuance compliance
- Investor relations and disclosure
- Ratings and risks
- ESG and “Green” bonds
- Infrastructure funding
- Policy and research updates that improve the issuance and management of state debt

### **Innovations & Trends in the Treasury**

- Technology and security, fraud, data privacy, AI
- Treasury Management Systems
- Blockchain, virtual currencies, cloud computing, IoT
- Operational issues, such as continuity of business operations, governance, HR/employment
- Workforce development, employee training
- Intergenerational workplace issues
- Retirement Security
- Leadership and Governance

### **Unclaimed Property**

- Legal Trends and Legislation
- Fraud Prevention and Detection
- Technology Innovations
- Holder Outreach and Communications
- Audits
- Claims Processing
- Marketing and Communications
- Compliance and Reporting
- Cryptocurrency
- Uniformity